

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA**

IN RE:	CASE NO. BK 17-80174-TLS
JN MEDICAL CORPORATION,	CHAPTER 11
Debtor.	Adv. Proc. No. 17-08016

**PLAN SUPPLEMENT TO CHAPTER 11 LIQUIDATING PLAN DATED AS OF APRIL**

**19, 2018, PROPOSED BY AURO VACCINES, LLC**

COMES NOW Auro Vaccines, LLC (“Auro”), a secured creditor of JN Medical Corporation (the “Debtor”), and submits this plan supplement (the “Plan Supplement”) in support of, and in accordance with, the Chapter 11 Liquidating Plan Dated as of April 19, 2018, Proposed by Auro Vaccines, LLC (Doc. 348) (the “Plan”). Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan. The documents contained in this Plan Supplement are referred to in the Plan, are an integral part thereof, and are incorporated therein by this reference. These documents have not yet been approved by the Bankruptcy Court and are subject to the same objection deadline of **June 29, 2018** as the Plan. If any objections are filed, they will be heard by the Court on **Monday, July 9, 2018 at 9:00 a.m. Central Time** in the Roman L. Hruska Courthouse, 111 South 18<sup>th</sup> Plaza, Bankruptcy Courtroom, 2<sup>nd</sup> Floor, Omaha, Nebraska. If no objections are filed by the objection deadline, the Court will consider approving the Plan and the Plan Supplement without further notice.

**Contents**

**Exhibit A – The JN Medical Corporation Liquidating Trust Agreement and Declaration of Trust**

**Exhibit B – Sale Procedures**

**Exhibit C – Asset Sale and Purchase Agreement (Stalking-Horse Bid) of Auro Vaccines, LLC**

Certain documents, or portions thereof, contained in this Plan Supplement remain subject to revisions. Auro reserves all rights to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date of the Plan, or at any such other date as may be provided for by the Plan or by order of the Bankruptcy Court.

DATED this 19<sup>th</sup> day of June, 2018.

Respectfully submitted,

AURO VACCINES, LLC,

By: s/Michael T. Eversden

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**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that the foregoing document was served by electronic filing utilizing the Court's CM/ECF system which gave notification electronically upon all parties who have filed an appearance or motion by electronic filing in this case on this 1<sup>st</sup> day of June, 2018, and in addition mailing this Plan Supplement (including attached documents) on those parties indicated on the attached service list.

/s Michael T. Eversden

### Service List

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